

Moor & Bachmann

WEALTH MANAGEMENT.  
DECISIVELY DIFFERENT.

## **Wealth Management and Family Office**

Wealth is a lot more than just money. What does it mean to you?

We listen carefully to get a precise understanding of your personal needs and goals.

### **I N D E P E N D E N T**

We have been advising high net worth private individuals, families and foundations for over 30 years now. As trusted representatives of our clients, we always sit on their side of the table.

### **L O N G T E R M**

We have extensive experience in managing private wealth. Our investment approach has been crafted specifically to ensure the preservation and accumulation of wealth.

### **P E R S O N A L**

The advice and guidance we provide are individual and personal. If required, we can also provide additional, bespoke family office services.

In a financial sector dominated by sales and conflicts of interest, we are **DECISIVELY DIFFERENT.**

## **Your benefits**

Ever since the company was founded, satisfied customers have been recommending us to their relatives and friends – for the following reasons:

### **QUALITY WEALTH MANAGEMENT**

Our investment philosophy is based on the principles of quality, value and diversification. The Moor & Bachmann Score we developed allows us to assess and monitor the attractiveness of investments in an objective manner.

### **CENTRAL POINT OF CONTACT**

As a central point of contact, we give our clients long-term, personal support for all their financial affairs. We also bring in external specialists where necessary and coordinate their contributions to the team.

### **NO CONFLICTS OF INTEREST**

We think and act as representatives of our clients' interests. We have no hidden fees and, as a matter of principle, we never accept any commission or retrocessions (kickbacks).

### **OWNER-MANAGED AND SUCCESSFUL**

Our company is owner-managed and independent. In these times of transition and takeovers in the financial sector, we provide our clients with stability and continuity.

## Our team

In addition to ensuring our employees have good professional qualifications, we place great importance on their personal qualities such as reliability, commitment and discretion.



Do you have any questions? We are looking forward to hearing from you!

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Our offices are located in the centre of Basel, less than 10 minutes-walk from Basel SBB railway station and about 20 minutes by car from EuroAirport.